



# Attainable Homeownership Tax Credit Donor Contribution Form

| For Office Use Only                             |          |
|---|----------|
| <input type="checkbox"/> Acknowledgment Sent    |          |
| <input type="checkbox"/> Non-Cash Documentation |          |
| Date  | Initials |
|   |          |

| Contributor Information (To be completed by the contributor) |       |   | Date: _____   |
|--|-------|---|---|
| Legal Name of Individual or Business                         |       | Social Security Number or Federal Identification Number (EIN) |   |
|  |       |   |   |
| Address  |       | Telephone number  |   |
|  |       |   |   |
| City   | State | Zip Code  | Indicate Individual or Business Contribution Below                    |
|  |       |   | <input type="checkbox"/> Individual <input type="checkbox"/> Business |

| Attainable Homeownership Tax Credit Computation  |  |   |    |
|--|--|---|----|
| Contributor must read the information provided on both pages of this form, sign below, and provide proof of payment and/or a statement of the donation's value.  |  |   |    |
| Name of Contact Person for Business/Corporate Contribution   |  | Certified Tax Credit Recipient Organization               |    |
|  |  | Habitat for Humanity of Indiana, Inc.                     |    |
| 1. Total amount of contribution. <i>Select type of contribution and list the amount</i>  |  | 1.  | \$ |
| <input type="checkbox"/> Cash/Check <input type="checkbox"/> Stocks/Bonds <input type="checkbox"/> Land/Real Estate <input type="checkbox"/> In-Kind   |  | 2.  | \$ |
| 2. Multiply Line 1 by 0.5 (or 50%)   |  | 3.  | \$ |
| 3. Tentative amount of credit: <b>lesser</b> of Line 2 <b>or</b> \$10,000*<br><i>Donors claim the credit on Schedule IN OCC of their Indiana income tax forms</i>  |  |   |    |
| Did you attach additional documentation to this form for land/real estate or in-kind gifts?<br><i>Forms available at the Habitat affiliate. Non-cash gifts without documentation are ineligible for tax credit</i>   |  | <input type="checkbox"/> Yes <input type="checkbox"/> N/A |    |
| <p>*Contributors may only claim \$10,000 in total Attainable Homeownership Tax Credits in any one calendar year. If contributor donates to multiple organizations and their total donations are more than \$20,000, the above credit on line 3 may not be honored. It is the responsibility of the contributor to track their donations and their total expected tax credits; Habitat is only responsible for tracking the credits for the donations it receives directly.</p> <p>Example Computation:    Line 1) \$30,000 Contribution to Habitat<br/>                                             Line 2) \$30,000 x 0.5 = \$15,000,<br/>                                             Line 3) \$10,000 is less than \$15,000 so the maximum credit that can be processed is \$10,000.</p> <p><b>For Non-Cash Gifts Only:</b> Attach additional documentation (see back for details) and send to the address below.</p> |  |   |    |
| Signature of contributor or business representative ►  |  |   |    |

| Local Affiliate Designation and Official Certifying Agency   |                           |                  |       |
|--|---------------------------|------------------|-------|
| Name of the local Habitat affiliate or Indiana county where you would like to designate your donation**  |                           |                  |       |
|  |                           |                  |       |
| Certified Tax Credit Recipient Organization -- <b>SEND YOUR DONATION AND THIS FORM TO THE ADDRESS BELOW</b>  |                           |                  |       |
| Habitat for Humanity of Indiana, Inc.  | 101 W Ohio St. Suite 2000 | Indianapolis, IN | 46204 |
| <p>If a contributor's expected credit is denied by the Indiana Department of Revenue, then the contributor should contact <a href="mailto:taxcredit@habitatindiana.org">taxcredit@habitatindiana.org</a> to ensure their donation and contact information were correctly reported; an incorrect SSN is the most common mistake that causes denied credits.</p> <p>**If designated county isn't served by a local affiliate, then the donation will support Habitat's statewide building program.</p> |                           |                  |       |